बैंकिंग शेयरों ने बाजार को दिया दम कर्ज प्रवाह बढ़ाने के लिए कई...

शेयर बाजार में बीते आठ कारोबारी सत्रों से जारी बिकवाली पर लगा विराम

मुंबई, 1 अक्टूबर

►रतीय शेयर बाजार ने बुधवार को राहत की सांस ली जब लगातार पिछले 8 कारोबारी सत्रों से जारी बिकवाली थम गई। भारतीय रिजर्व बैंक (आरबीआई) द्वारा मौद्रिक नीति समीक्षा में ऋण आवंटन बढाने के लिए किए उपायों के बाद बैंकिंग शेयरों में तेजी दिखी जिससे बाजार को भरपूर ताकत मिली।

बीएसई सेंसेक्स 716 (0.9 प्रतिशत) की बढ़त के साथ 80,983 पर बंद हुआ। एनएसई निफ्टी 50 भी 225 अंक (0.9 प्रतिशत) की बढ़त के साथ 24,836 पर बंद हुआ।

पिछले आठ कारोबारी सत्रों में सेंसेक्स में 3.3 प्रतिशत और निफ्टी में 3.2 प्रतिशत की गिरावट आई थी। बुधवार को बीएसई-सूचीबद्ध कंपनियों का संयुक्त बाजार पूंजीकरण 3.9 लाख करोड़ रुपये बढ़कर 453.5 लाख करोड़ रुपये हो गया।

आरबीआई ने लगातार दूसरी बार अपनी मानक उधारी दरें अपरिवर्तित रखीं। केंद्रीय बैंक ने बैंकिंग क्षेत्र को मजबूत करने और ऋण प्रवाह सुधारने के लिए 22 अतिरिक्त उपायों की भी घोषणा की।

आरबीआई ने सूचीबद्ध ऋण प्रतिभूतियों के एवज में उधार देने पर नियामकीय सीमा हटाने का प्रस्ताव दिया। इसके अलावा, केंद्रीय बैंक ने शेयरों के मुकाबले उधार देने की सीमा 20 लाख रुपये से बढ़ाकर 1 करोड़ रुपये और आईपीओ के लिए रकम की सीमा 10 लाख रुपये से बढ़ाकर 25 लाख रुपये प्रति व्यक्ति

DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



कर दी। भारतीय कंपनियों को अधिग्रहणों के लिए ऋण देने के लिए भारतीय बैंकों के लिए एक सक्षम ढांचे का भी प्रस्ताव रखा गया।

निफ्टी बैंक सूचकांक में 1.3 प्रतिशत की वृद्धि हुई, जो लगभग चार महीनों में एक दिन की सबसे बड़ी बढ़ोतरी है। 16 प्रमुख क्षेत्रीय सुचकांकों में से 15 लाभ के साथ बंद हए। एसबीआई में समूह आर्थिक सलाहकार सौम्य कांति घोष ने कहा, 'पूंजी बाजारों में खुदरा

निवेशकों की महत्त्वपूर्ण भागीदारी और युवा पीढ़ी में शेयरों में निवेश के जरिये धन सृजन के बढ़ते रुझान को देखते हुए शेयर गिरवी लेकर बैंकों द्वारा उधार देने की सीमा बढ़ाने के कदम से एफआईआई के साथ भागीदार शेयरधारकों दोनों को फायदा हो सकता है।'

आरबीआई ने 2016 में शुरू ढांचा वापस

लेने का भी प्रस्ताव रखा जिसके तहत 10,000 करोड़ रुपये एवं अधिक की ऋण सीमा वाले बड़े उधारकर्ताओं को बैंकों द्वारा उधार देने से बचने के लिए कहा जाता था।

घोष ने कहा, 'इससे कंपनियों को आवंटित ऋणों में इजाफा हो सकता है। वित्त वर्ष 25 में बॉन्ड, वाणिज्यिक पत्र और ईसीबी सहित कंपनियों को मिला उधार लगभग 30 लाख करोड़ रुपये था। अगर हम मानते हैं कि 10-15 प्रतिशत हिस्सा बैंकिंग प्रणाली में वापस आ सकता है तो बैंकों के पास कंपनियों की जरूरत पूरी करने के लिए 3.0-4.5 लाख करोड़ रुपये उधार देने की क्षमता है।'

बाजार में बुधवार को 2,721 शेयरों में तेजी और 1.440 में गिरावट दिखी। 1.5 प्रतिशत बढ़त दर्ज कर एचडीएफसी बैंक ने सेंसेक्स में सबसे अधिक योगदान दिया। इसके बाद आईसीआईसीआई बैंक से सेंसेक्स को ताकत दी जिसका शेयर 1.7 प्रतिशत उछल गया।

रिजर्व बैंक की मौद्रिक नीति समीक्षा में

ऋण आवंटन बढ़ाने के लिए किए उपायों

■ बीएसई सेंसेक्स **716** अंक की बढत

एनएसई निफ्टी50 भी 225 अंक की

पिछले आठ कारोबारी सत्रों में सेंसेक्स

में 3.3 और निफ्टी में 3.2 प्रतिशत की

बढ़त के साथ 24,836 पर बंद हुआ

के बाद बैंकिंग शेयरों में तेजी दिखी

के साथ 80,983 पर बंद हुआ

गिरावट आई थी

प्रतिशत के लिहाज से टाटा मोटर्स सबसे अधिक मुनाफे में रहा। कंपनी का शेयर 5.6 प्रतिशत बढ़ा, जो एक साल से अधिक समय में इसका बेहतरीन सत्र है।

जियोजित इन्वेस्टमेंट्स के रिसर्च हेड विनोद नायर ने कहा, 'बाजार में आई तेजी में बैंकिंग और उपभोक्ता शेयरों का अहम योगदान रहा। बिक्री दमदार रहने से वाहन शेयरों में भी तेजी दर्ज की गई। कुल मिलाकर यह तेजी बाजार में कारोबारी दिशा में संभावित बदलाव का शरुआती संकेत माना जा सकता है।' आने वाले समय में निवेशकों की नजरें सितंबर तिमाही के परिणामों पर टिकी होंगी।

पृष्ठ 1 का शेष

एक अन्य महत्त्वपूर्ण कदम के तहत बैंकिंग प्रणाली में किसी विशिष्ट उधारकर्ता के लिए 10,000 करोड़ रुपये की ऋण सीमा को हटाने का प्रस्ताव किया है। किसी बैंक द्वारा विशिष्ट कर्जदार को दिए जाने वाले ऋण की सीमा उसकी कुल संपत्ति के 20 फीसदी और किसी समूह को दिए जाने वाले कर्ज के मामले में यह 25 फीसदी तक सीमित होगा।

आरबीआई ने गैर-बैंकिंग वित्तीय कंपनियों (एनबीएफसी) द्वारा बुनियादी ढांचे को दिए जाने वाले कर्ज की लागत को कम करने का भी निर्णय किया है। इसके लिए नियामक ने परिचालन, उच्च गणवत्ता वाली बनियादी ढांचा परियोजनाओं के लिए एनबीएफसी द्वारा ऋण देने पर लागू जोखिम भार को कम करने का प्रस्ताव

पिछले साल अक्टूबर में एक मसौदा परिपत्र में प्रस्ताव दिया गया था कि किसी बैंक समृह (बैंक और उसकी समृह इकाइयां) के भीतर केवल एक ही संस्था किसी विशेष प्रकार का मंजुर व्यवसाय कर सकती है। नियामक

ने अंतिम दिशानिर्देशों में बैंकों और उनकी समूह इकाइयों के बीच व्यावसायिक गतिविधियों में ओवरलैंप पर इस प्रस्तावित प्रतिबंध को हटाने का निर्णय किया है।

मल्होत्रा ने कहा, 'हम सूक्ष्म प्रबंधन नहीं करना चाहते, हमारा मानना है कि बैंक इस आधार पर सचेत, विचारित, संतुलित दृष्टिकोण अपनाएंगे कि वे अपना व्यवसाय किस प्रकार संचालित करना चाहते हैं,

इसीलिए हमने इसे उन पर ही छोड दिया है।' आरबीआई ने वाणिज्यिक बैंकों के लिए संशोधित बेसल-3 पुंजी पर्याप्तता मानदंड को 1 अप्रैल, 2027 से लागु करने का भी प्रस्ताव रखा है। आरबीआई जल्द ही ऋण जोखिम के लिए मानकीकृत दृष्टिकोण का मसौदा जारी करेगा। कुछ क्षेत्रों पर प्रस्तावित कम जोखिम भार से समग्र पूंजी आवश्यकताओं में कमी आने की उम्मीद है, विशेष रूप से इनमें एमएसएमई और होम लोन भी शामिल होंगे।

केंद्रीय बैंक ने रुपये के और अधिक अंतरराष्ट्रीयकरण के लिए भी कदम उठाए हैं। बैंकों को भटान, नेपाल और श्रीलंका के प्रवासियों को सीमा पार व्यापार लेनदेन के लिए रुपये में ऋण देने की अनुमति दी गई है।

आरंभ पर 37 फीसदी चढ़ा जैन रिसोर्स

शेयर बाजार में पहली बार सूचीबद्ध हुई कंपनियों का पहला दिन मिलाजुला रहा। आरंभ पर जैन रिसोर्स रीसाइक्लिंग के शेयर में 37 फीसदी की तेजी आई, जबकि ईपैक टेक्नॉलजीज प्रीफैब और बीएमडब्ल्यू वेंचर्स के शेयर अपने आरंभिक सार्वजनिक निर्गम (आईपीओ) मुल्य से नीचे बंद हए।

जैन रिसोर्स का शेयर 318 रुपये पर बंद हआ. जो इसके निर्गम मल्य से 37.2 फीसदी अधिक है। पिछले कारोबारी सत्र में बंद होने पर कंपनी का मुल्यांकन लगभग 11,000 करोड़ रुपये था। जैन रिसोर्स के 1.250 करोड रुपये के आईपीओ को 16 गुना से अधिक सबस्क्राइब किया गया था। कंपनी अलौह धातु उत्पादों की रिसाइकलिंग और निर्माण करती है।

ईपैक प्रीफैब का शेयर अपने निर्गम मुल्य से 6.3 फीसदी घटकर 191 रुपये पर बंद हुआ। कारोबार के अंत में कंपनी का मुल्यांकन 1.920 करोड रुपये था। इससे पहले, कंपनी के 504 करोड़ रुपये के आईपीओ को केवल तीन गुना आवेदन मिले थे। ईपैक प्रीफैब प्री-इंजीनियर्ड स्टील और प्रीफैब्रिकेटेड संरचनाओं का निर्माण करती है।

बीएमडब्ल्यू वेंचर्स का शेयर 23 फीसदी गिरकर 76 रुपये पर बंद हुआ, जिससे कंपनी का मुल्यांकन 660 करोड़ रुपये हो गया। कैंपनी के 232 करोड़ रुपये के निर्गम को 1.5 गना आवेदन मिले थे।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") NOT FOR RELEASE, PUBLICATION OR

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS





SKY ALLOYS AND POWER LIMITED

Corporate Identity Number: U27100CT2009PLC021184

Registered Office: House No 16, Recreation Road, Choubey Colony, Raipur -492 001, Chhattisgarh, India Contact Person: Shalaka Modi, Company Secretary and Compliance Officer; Contact Number: +91 77 14046097 Email: compliance@skyalloys.co.in Website: www.skyalloys.co.in

Our Company was incorporated as 'Sky Alloys and Power Private Limited', a private limited company under the Companies Act. 1956, pursuant to acertificate of incorporation date May 19, 2009 issued by the RoC. Subsequently, our Company was converted to a public limited company pursuant to a special resolution passed by Shareholders of our Company at the Extra-ordinary General Meeting held on September 12, 2022 under the name and style of 'Sky Alloys and Power Limited", and a fresh certificate of incorporation dated October 11, 2022 was issued by the RoC. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters"

OUR PROMOTERS: RAVI SINGHAL, SANDEEP AGRAWAL AND NISHA SINGHAL

IINITIAL PUBLIC OFFERING OF UP TO 17,891,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SKY ALLOYS AND POWER LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO 16,084,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY OUR COMPANY ("FRSH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,807,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO UP TO ₹ [•] MILLION ("OFFERED SHARES") BY [-] ("THE PROMOTER SELLING SHAREHOLDERS) ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE,

THE PRICE BAND, THE MINIMUM BID LOT, IF ANY WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [-], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [-], A HINDI NATIONAL DAILY NEWSPAPER AND [1] EDITIONS OF [1], (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer

Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation of the BRLMs, for reasons to be ecorded in writing, may extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on th respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to Self- Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutua Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionat allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more tha ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amoun "ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount wi be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offe through the ASBA process. For details, see "Offer Procedure" on page 426 of the DRHP.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing thei entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors shall rely or their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited

Any decision to invest in the Equity Shares described in the DRHP dated September 29, 2025 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to

Book Running Lead Managers



Gretex Corporate Services Limited Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtow Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road,

Mumbai - 400013, Maharashtra, India Contact Number: +91 22 6930 8500 Email Address: info@gretexgroup.com Investor Grievance Email Address: info@gretexgroup.com Contact Person: Robin Jain / Bhavna Nishant Desai

SEBI Registration No.: INM000012177

Place: Raipur

Date: October 01, 2025

Book Running Lead Managers



Arihant Capital Markets Limited Address: 1011, Solitaire Corporate Park Building No.-10, 1st Floor, Guru Hargovindji Road, Chakala Andheri (East), Mumbai - 400093 Contact Number: +91 22 4225 4800

Email Address: mbd@arihantcapital.com Contact Person: Amol Kshirsagar / Satish Kumar

SEBI Registration No.: INM000011070

SEBI Registration No.: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHF

For Sky Alloys and Power Limited On behalf of the Board of Directors

Company Secretary and Compliance Office

Registrar to the Offer

MUFG Intime India Private Limited

(formerly Link Intime India Private Limited)

Address: C-101, Embassy 247, L.B.S. Marg,

Contact Number: +91 810 811 4949

Investor Grievance Email Address:

Contact Person: Shanti Gopalkrishnan

skvallovs.ipo@in.mpms.mufg.com

Vikhroli (West), Mumbai 400 083, Maharashtra, India

Email Address: skyalloys.ipo@in.mpms.mufg.com

SKY ALLOYS AND POWER LIMITED are proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 29, 2025, with BSE Limited and National Stock Exchange of India Limited on September 29, 2025. The DRHF dated September 29, 2025 shall be available on the website of the Company at www.skyalloys.co.in, websites of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Gretex Corporate Services Limited at www.gretexcorporate.com and Arihant Capital Markets Limited at www.arihantcapital.com Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the DRHP, when available. Potential investors should not rely on the DRHP dated September 29, 2025 for making any investment decision. Specific

attention of the investors is invited to "Risk Factors" beginning on page 36 of the Draft Red Hearing Prospectus dated September 29, 2025. The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outsid of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

AUTOFURNISH

AUTOFURNISH LIMITED



(Please scan this OR Code to vie

Our Company was originally incorporated on May 05, 2015 as 'Autofurnish Trading Private Limited, as a private limited company under the Companies Act, 2013 bearing Corporate Identification Number U51101DL2015PTC279742 pursuant to Certificate of Incorporation issued by Registrar of Companies, Delhi, Thereafter, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held or May 23, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on August 27, 2024 by the Registrar of Companies, ROC, CPC, Manesar Haryana and consequently the name of our Company was changed from "Autofurnish Trading Private Limited" to "Autofurnish Trading Limited" bearing Company's Corporate Identification Number U51101DL2015PLC279742. The name of our company was subsequently changed to "Autofurnish Limited" and fresh certificate of Incorporation issued by the Registrar of Companies, ROC, CPC, Manesar Haryana dated October 14, 2024. For more details of Incorporation and Registered Office of our Company

> Corporate Identification Number (CIN): U51101DL2015PLC279742 Registered office: K-55, Udyog Nagar, Peeragarhi, Nangloi, West Delhi, New Delhi-110041 Tel: +91 8375818888 E-mail: corporate@autofurnish.com, Website: www.autofurnish.com Contact Person: Ms. Srishti Narang, Company Secretary and Compliance Officer

please refer to chapter titled 'Our Business' and 'Our History and Certain Other Corporate Matters' on page no. 138 and 185 of this Draft Prospectus.

PROMOTERS OF OUR COMPANY: MR. PUNEET ARORA AND MR. RUPPAL WADHWA INITIAL PUBLIC OFFERING OF UP TO 35,61,000 EQUITY SHARES OF FACE VALUE RS. 10/- EACH ("EQUITY SHARES") OF AUTOFURNISH LIMITED ("THE

"COMPANY") FOR CASH AT A PRICE OF RS. [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. [•] LAKHS ("THE ISSUE") OF WHICH UPTO [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PEF EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF I • I EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. I • 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. I • 1/- PER EQUITY SHARÉ AGGREGATING TO RS. [•] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 298 OF THIS DRAFT PROSPECTUS.

Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares of face value of Rs. 10 each pursuant to the issue and has filed Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).

in relation to above, the Draft Prospectus filed with the BSE SMÉ shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. www.bseindia.com, website of the Company at www.autofurnish.com and the websites of Lead Manager to the issue i.e. Fast Track Finsec Private Limitec

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE SME with respect to disclosures made in the Draft Prospectus, if any for a period of at least 21 days from October 02, 2025 to October 23, 2025 on or before 5:00 p.m. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance officer of our Company and/or the LM at their respective addresses i.e. on email id of Company at corporate@autofurnish.com or at email id of Lead Manager at mb@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 28 of Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus For details of the main objects of our Company as contained in its Memorandum of Association, see "Our History and certain other corporate matters" on page no. 185

of the Draft Prospectus The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of

Association and the number of shares of our company subscribed by them, of our company, please see "Capital Structure" beginning on page 81 of the Draft Prospectus. LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE**

Fasttrack Finsec Category-I Merchant Banker



FAST TRACK FINSEC PRIVATE LIMITED CIN: U65191DL2010PTC20038 SEBI Registration No. INM000012500

Registered Office: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001; **Tel No.**: +91-11-43029809 Contact Person: Ms. Sakshi/ Mr. Waiahat Ali Khan Email: mb@ftfinsec.com, investor@ftfinsec.com Website: www.ftfinsec.com

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Phase - I. New Delhi-110020 SEBI Registration No.: INR000003241 **Tel No.**: +91-11-40450193-97,26812682, 011-26812682; Contact Person: Mr. Anui Rana Email: ipo@skylinerta.com Website: www.skylinerta.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated September 30, 2025.

AUTOFURNISH LIMITED On behalf of the Board of Directors

Date: October 01, 2025 Place: New Delhi

Ms. Srishti Narano Company Secretary and Compliance officer

AUTOFURNISH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations to undertake initial public issue of its Equity shares and has filed the Draft Prospectus dated September 30, 2025 with Stock exchange. The Draft Prospectus shall be available on the website of the Stock Exchange i.e. BSE at https://www.bseindia.com/, website of the Company at corporate@autofurnish.com and the websites of Lead Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page no. 28 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision.
The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registratio requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States.